

Index Performance				News							
Global Indices	LTP	1D Chg.	1D % Chg.	Indian Equities:	Market may take a breather after recent rally						
Dow 30	25,475.02	91.91	0.36%	*Local stocks are likely to open lower after rising for fourth straight session on Monday. Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 20 points at the opening bell.							
S&P 500	3,055.73	11.42	0.38%	*Overseas, Asian stocks were trading mixed on Tuesday as U.S. President Donald Trump vowed to use force to end violent protests in American cities, souring a previously upbeat market mood.							
FTSE 100	6,166.42	89.82	1.48%	Corporate News							
DAX	11,596.95	-194.28	-1.65%	*Hero MotoCorp : Total sales at 1.12 lakh units in May 2020 including domestic sales at 1.08 lakh units.							
Nikkei 225	22,254.00	199.00	0.90%	*SMI Isuzu : Total sales at 16 vehicles in May 2020.							
Nasdaq	9,552.05	62.18	0.66%	*Orient Electric Q4 : Profit at Rs 35.78 cr versus Rs 38.62 cr, revenue at Rs 563.14 cr versus Rs 637.70 cr YoY.							
Indian Indices	LTP	1D Chg.	1D % Chg.	*V-Guard Industries Q4 : Profit at Rs 32.18 cr versus Rs 60.84 cr, revenue at Rs 541.13 cr versus Rs 745.8 cr YoY.							
Nifty 50	9,826.15	245.85	2.57%	*IRCOn International : Company signed a Memorandum of Understanding with National Investment and Infrastructure Fund (NIIF) and Ayana Renewable Power to explore and collaborate on opportunities in solar energy sector.							
BSE Sensex	33,303.52	879.42	2.71%	*NTPC : Company incorporated a JV company with East Delhi Municipal Corporation (EDMC) with equity participation of 74 26 respectively -NTPC EDMC Waste Solutions Private Limited.							
Nifty Bank	19,959.90	662.65	3.43%	*Tata Power : Company completed acquisition of 51% stake in TP Central Odisha Distribution Limited at Rs 178.5 crore.							
NIFTY Midcap 100	13,684.65	411.65	3.10%	*Atul Auto : Total sales at 410 units in May 2020 against 3,464 units in May 2019.							
NIFTY Smallcap 100	4,131.10	128.30	3.21%	*Eicher Motors : Total sales at 19,113 units in May 2020 against 62,371 units in May 2019.							
Forex Rates	LTP	1D Chg.	1D % Chg.	Indian Economy							
USD/INR	75.56	0.06	0.07%	*Moody's Investors Service downgraded India's credit rating to a notch above junk on Monday, citing a prolonged period of slow growth in Asia's third-largest economy, rising debt and persistent stress in parts of the financial system. Moody's maintained a negative outlook for the new sovereign rating, citing worsening government finances as the coronavirus continues to hurt the economy.							
EUR/INR	84.03	-0.04	-0.04%	Global Economy							
GBP/INR	94.33	0.02	0.02%	*There is no evidence the new coronavirus has been altering either in its form of transmission or severity of the disease it causes, a World Health Organization (WHO) expert said on Monday.							
JPY/INR	0.70	0.00	0.00%	NSE Index / Sectoral Performance							
Commodities	LTP	1D Chg.	1D % Chg.	Latest							
Crude Oil WTI	2.61	97	3.78%	NIFTY BANK	19959.90	662.65	3.43%	NIFTY ENERGY	13345.60	285.10	2.18%
Natural Gas	138	1.7	1.25%	NIFTY IT	14307.10	296.60	2.12%	NIFTY PHARMA	9802.10	33.50	0.34%
Gold	47,100	-4	-0.01%	NIFTY METAL	1952.50	72.65	3.86%	NIFTY MNC	12666.75	169.00	1.35%
Silver	50,535	417	0.83%	NIFTY AUTO	6419.50	200.70	3.23%	NIFTY PSU BANK	1215.40	85.55	7.57%
Aluminium	132	0.4	0.30%	NIFTY FMCG	29571.30	274.35	0.94%	NIFTY SERV SECTOR	12941.15	373.80	2.97%
Copper	422	5.8	1.39%	NSE Movers and Shakers							
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales	Top Gainers				Top Losers			
Cash (Rs Crores)				Bajaj Finance L	2,160.85	207.20	10.61%	Dr. Reddy's Labs	3953.55	-117.7	-2.89%
FI	7,015.34	5,439.88	1,575.46	Bajaj Finserv Ltd.	4,763.20	358.30	8.13%	Bharti Infratel Ltd.	224.25	-5.70	-2.48%
DII	4,890.67	5,349.92	-459.25	Titan Company	958.90	68.90	7.74%	UltraTech Cement	3815.7	-89.15	-2.28%
F&O				Tata Steel	315.20	20.00	6.78%	Nestle India	17183.45	-357.35	-2.04%
FI Index Fut	6,461.35	6,325.34	136.01	Mahi. & Mahi	461.10	24.75	5.67%	Sun Pharma.	465.4	-8.85	-1.87%
FI Index Opt	174,305.53	174,531.63	-226.10	Indian ADR Stocks				Nifty Resistance			
				Infosys ADR	9.26	0.16	1.76%	HFDC Bank ADR	42.51	0.68	1.63%
				Tata Motors ADR	6.06	0.35	6.13%	ICICI Bank ADR	8.92	0.22	2.53%
				Nifty Supports				Nifty			
				S3	S2	S1	R3	R2	R1		
				9620	9690	9750	9980	9930	9870		

NIFTY 50 Companies support and Resistance										
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1		
SUNPHARMA	Sun Pharmaceutical Industries Limited	436.83	447.57	462.23	472.97	487.63	498.37	513.03		
INFRADEL	Bharti Infratel Limited	204.25	213.15	219.70	228.60	235.15	244.05	250.60		
TCS	Tata Consultancy Services Limited	1,875.77	1,928.43	1,954.67	2,007.33	2,033.57	2,086.23	2,112.47		
ASIANPAINT	Asian Paints Limited	1,636.63	1,659.07	1,667.03	1,689.47	1,697.43	1,719.87	1,727.83		
INFY	Infosys Limited	671.63	681.57	686.78	696.72	701.93	711.87	717.08		
TITAN	Titan Company Limited	785.53	842.02	866.03	922.52	946.53	1,003.02	1,027.03		
UPL	UPL Limited	390.25	400.50	402.50	412.75	414.75	425.00	427.00		
ICICIBANK	ICICI Bank Limited	316.33	326.27	328.13	338.07	339.93	349.87	351.73		
DRREDDY	Dr. Reddy's Laboratories Limited	3,818.62	3,879.83	3,969.92	4,031.13	4,121.22	4,182.43	4,272.52		
ULTRACEMCO	UltraTech Cement Limited	3,645.00	3,723.00	3,799.00	3,877.00	3,953.00	4,031.00	4,107.00		
WIPRO	Wipro Limited	202.27	207.83	209.87	215.43	217.47	223.03	225.07		
ITC	ITC Limited	189.40	194.20	195.65	200.45	201.90	206.70	208.15		
IOC	Indian Oil Corporation Limited	80.17	82.33	82.92	85.08	85.67	87.83	88.42		
KOTAKBANK	Kotak Mahindra Bank Limited	1,172.40	1,205.20	1,213.60	1,246.40	1,254.80	1,287.60	1,296.00		
TECHM	Tech Mahindra Limited	509.05	523.05	526.80	540.80	544.55	558.55	562.30		
ONGC	Oil & Natural Gas Corporation Limited	79.35	81.50	82.20	84.35	85.05	87.20	87.90		
HINDUNILVR	Hindustan Unilever Limited	1,966.07	2,018.63	2,037.87	2,109.67	2,162.23	2,181.47			
LT	Larsen & Toubro Limited	861.13	892.57	911.28	942.72	961.43	992.87	1,011.58		
AXISBANK	Axis Bank Limited	362.85	377.70	379.80	394.65	396.75	411.60	413.70		
HFDC	Housing Development Finance Corporation Limited	1,593.70	1,647.50	1,657.25	1,711.05	1,720.80	1,774.60	1,784.35		
NTPC	NTPC Limited	93.45	95.30	95.95	97.80	98.45	100.30	100.95		
HCLTECH	HCL Technologies Limited	529.30	542.40	547.20	560.30	565.10	578.20	583.00		
INDUSINDBK	Indusind Bank Limited	373.55	387.30	389.30	403.05	405.05	418.80	420.80		
RELIANCE	Reliance Industries Limited	1,388.78	1,432.37	1,451.18	1,494.77	1,513.58	1,557.17	1,575.98		
BAJAJ-AUTO	Bajaj Auto Limited	2,627.75	2,676.60	2,692.30	2,741.15	2,756.85	2,805.70	2,821.40		
BAJFINANCE	Bajaj Finance Limited	1,653.85	1,825.45	1,883.20	2,054.80	2,112.55	2,284.15	2,341.90		
ZEEL	Zee Entertainment Enterprises Limited	171.63	177.87	179.93	186.17	188.23	194.47	196.53		
CIPLA	Cipla Limited	619.48	627.02	637.53	645.07	655.58	663.12	673.63		
BAJAJFINSV	Bajaj Finserv Limited	3,929.15	4,202.95	4,297.75	4,571.55	4,666.35	4,940.15	5,034.95		
SBIN	State Bank of India	151.25	157.30	159.30	165.35	167.35	173.40	175.40		
ADANIAPORTS	ADANIAPORTS	312.87	319.43	323.22	329.78	333.57	340.13	343.92		
COALINDIA	Coal India Limited	130.02	135.78	138.22	143.98	146.42	152.18	154.62		
GRASIM	Grasim Industries Limited	556.75	568.40	576.70	588.35	596.65	608.30	616.60		
BHARTIARTL	Bharti Airtel Limited	534.65	542.40	546.15	553.90	557.65	565.40	569.15		
POWERGRID	Power Grid Corporation of India Limited	153.00	155.35	156.35	158.70	159.70	162.05	163.05		
MARUTI	Maruti Suzuki India Limited	5,346.03	5,506.47	5,543.78	5,704.22	5,741.53	5,901.97	5,939.28		
TATAMOTORS	Tata Motors Limited	82.87	85.43	86.07	88.63	89.27	91.83	92.47		
BPCL	Bharat Petroleum Corporation Limited	318.13	329.12	334.73	345.72	351.33	362.32	367.93		
GAIL	GAIL (India) Limited	87.02	89.33	90.37	92.68	93.72	96.03	97.07		
HEROMOTOCO	Hero MotoCorp Limited	2,213.28	2,262.82	2,299.93	2,349.47	2,386.58	2,436.12	2,473.23		
HINDALCO	Hindalco Industries Limited	129.28	133.92	136.18	140.82	143.08	147.72	149.98		
M&M	Mahindra & Mahindra Limited	399.43	420.47	428.43	449.47	457.43	478.47	486.43		
VEDL	Vedanta Limited	86.42	89.58	90.72	93.88	95.02	98.18	99.32		
TATASTEEL	Tata Steel Limited	275.63	288.82	291.43	304.62	307.23	320.42	323.03		
JSWSTEEL	JSW Steel Limited	168.68	177.92	180.93	190.17	193.18	202.42	205.43		
EICHERMOT	Eicher Motors Limited	15,828.83	16,315.07	16,407.53	16,893.77	16,986.23	17,472.47	17,564.93		

End of the Report.....

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